

Date: November 06, 2025

To,

BSE Limited,

1st Floor, New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544414

National Stock Exchange of India Limited

Exchange Plaza, Bandra- Kurla Complex,
Bandra (East), Mumbai – 400 051

NSE Symbol: BLUSPRING

Dear Sir/ Madam,

Sub: Press Release

Please find enclosed herewith a copy of the Press Release titled “Q2 revenue up 14% YoY, PAT (Adj.) up 19% YoY” dated November 06, 2025.

The above information will also be available on the website of the Company at www.bluspring.com.

Request you to please take the same on record.

Yours sincerely,

For **Bluspring Enterprises Limited**

Arjun Makhecha

Company Secretary & Compliance Officer

Membership no. ACS 29253

Encl: as above

Bluspring registers a strong financial quarter; Q2 revenue up 14% YoY, PAT (Adj.) up 19% YoY

Bengaluru, November 06, 2025: Bluspring Enterprises Limited [NSE: BLUSPRING, BSE: 544414], India's leading infrastructure management services company, today announced its financial results for the second quarter of FY 2025-26, ended September 30, 2025.

Q2 FY26 Highlights (excl. foundit)

- ₹837 Cr Revenue | +14% YoY | +8% QoQ
- ₹29 Cr EBITDA | +1% YoY | +22% QoQ
- EBITDA margin rises by 41 bps QoQ to 3.5%
- ₹16 Cr PAT | +19% YoY | +38% QoQ
- 90,000+ Headcount | 5% YoY | 3% QoQ

Half Year H1 FY26 Highlights (excl. foundit)

- ₹1,614 Cr Revenue | +14% YoY
- ₹53 Cr EBITDA | (5%) YoY
- ₹29 Cr Adj. PAT | +5% YoY

Particulars (in ₹ Cr)	Quarter Ended				
	Q2 FY26	Q2 FY25	YoY	Q1 FY26	QoQ
Revenue	837	733	14%	777	8%
Reported EBITDA	29	29	1%	24	22%
Reported EBITDA%	3.5%	3.9%	(46bps)	3.1%	41bps
Profit before Tax	15	14	10%	10	43%
PBT Margin	1.8%	1.8%	(7bps)	1.3%	44bps
PAT	16	14	19%	12	38%
PAT Margin	1.9%	1.9%	8bps	1.5%	43bps
Adj. PAT	16	14	19%	13	24%
Adj. PAT Margin	1.9%	1.9%	8bps	1.7%	26bps
Diluted EPS – Rs	1.1	0.9	19%	0.8	38%
Adj. Diluted EPS – Rs	1.1	0.9	19%	0.9	24%

Note: The financial highlights and performance exclude our investments in foundit business which had revenues at ₹21 Cr with an EBITDA of ₹(12) Cr for Q2 FY26.

Commenting on the performance, Executive Director & CEO, Kamal Pal Hoda said,

"We delivered a robust quarter of 14% year on year growth in revenues alongside a 19% increase in Adj. PAT with margins improving by 43 bps sequentially this quarter. Our leadership investments and improved operational efficiencies are now reflected in margin expansion and client additions. With 37 new clients onboarded at better margins and reduced client mobilization time, we expect these trends to continue driving robust growth and profitability."

Q2 FY26 Segmental Highlights

➤ Facility and Food Services

- Revenue at ₹514 Cr with growth of 14% YoY
- EBITDA at ₹21 Cr and EBITDA margin stood at 4%
- 14 new contracts added with annual contract value (ACV) of ₹37 Cr

➤ Telecom and Industrial Services

- Revenue at ₹155 Cr with growth of 11% YoY
- EBITDA at ₹13 Cr and EBITDA margin stood at 8.3%
- Strong growth momentum in Industrials, added 6 contracts of ₹40 Cr ACV
- Pivoting the business towards managing end-to-end operations of plant

➤ Security Services

- Revenue at ₹168 Cr with growth of 19% YoY
- EBITDA at ₹5 Cr and EBITDA margin stood at 3%
- Man-guarding headcount up by 16% YoY | Total 23,000+ guards
- Added 17 new clients with ACV of ₹19 Cr

➤ Investments - foundit

- Revenue at ₹21 Cr with EBITDA of ₹ (12 Cr)
- Cost optimization measures have helped reduce our cost base from about ₹44 Cr a quarter in Q4 FY25 to a sustainable ₹33 Cr a quarter now
- Product revamp on track; Sales push through planned marketing spends

About Bluspring

Bluspring Enterprises Limited is an infrastructure management services company committed to delivering operational excellence through smart, sustainable, and secure experiences. With a nationwide workforce of over 90,000 professionals, Bluspring unifies six powerhouse brands – Avon, Indya Foods, Terrier, Hofincons, Vedang and foundit – into a single, integrated ecosystem. With a human-first, tech-led approach and expertise across sectors such as educational institutes, airports, hospitals, manufacturing and industrial sites, public utilities and corporate campuses, Bluspring delivers efficient, data-driven infrastructure solutions that sets a new benchmark for modern infrastructure management. Please visit www.bluspring.com for more information.

For more information, please contact:

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